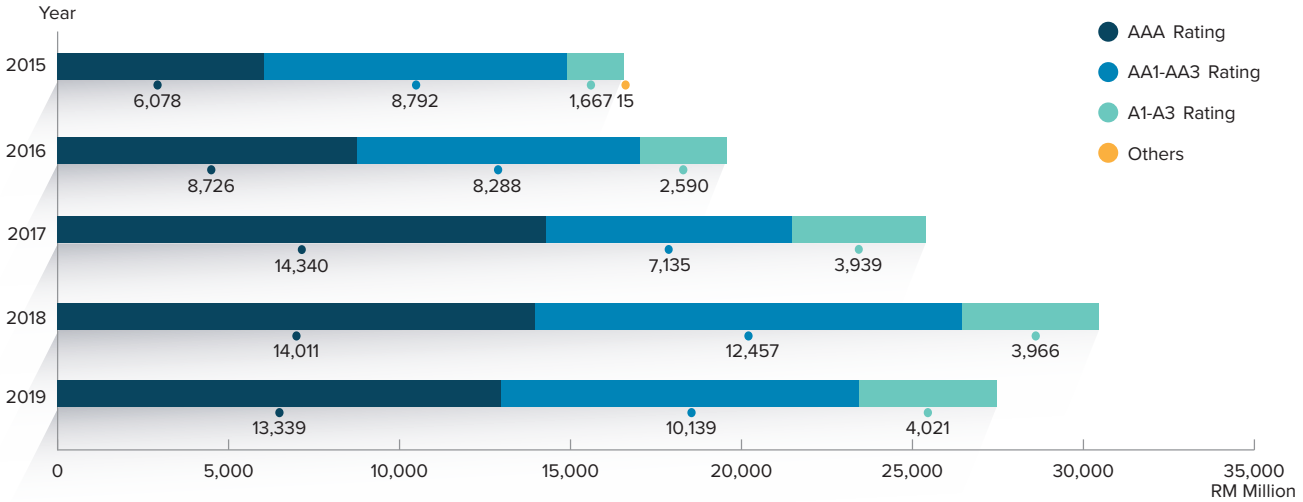
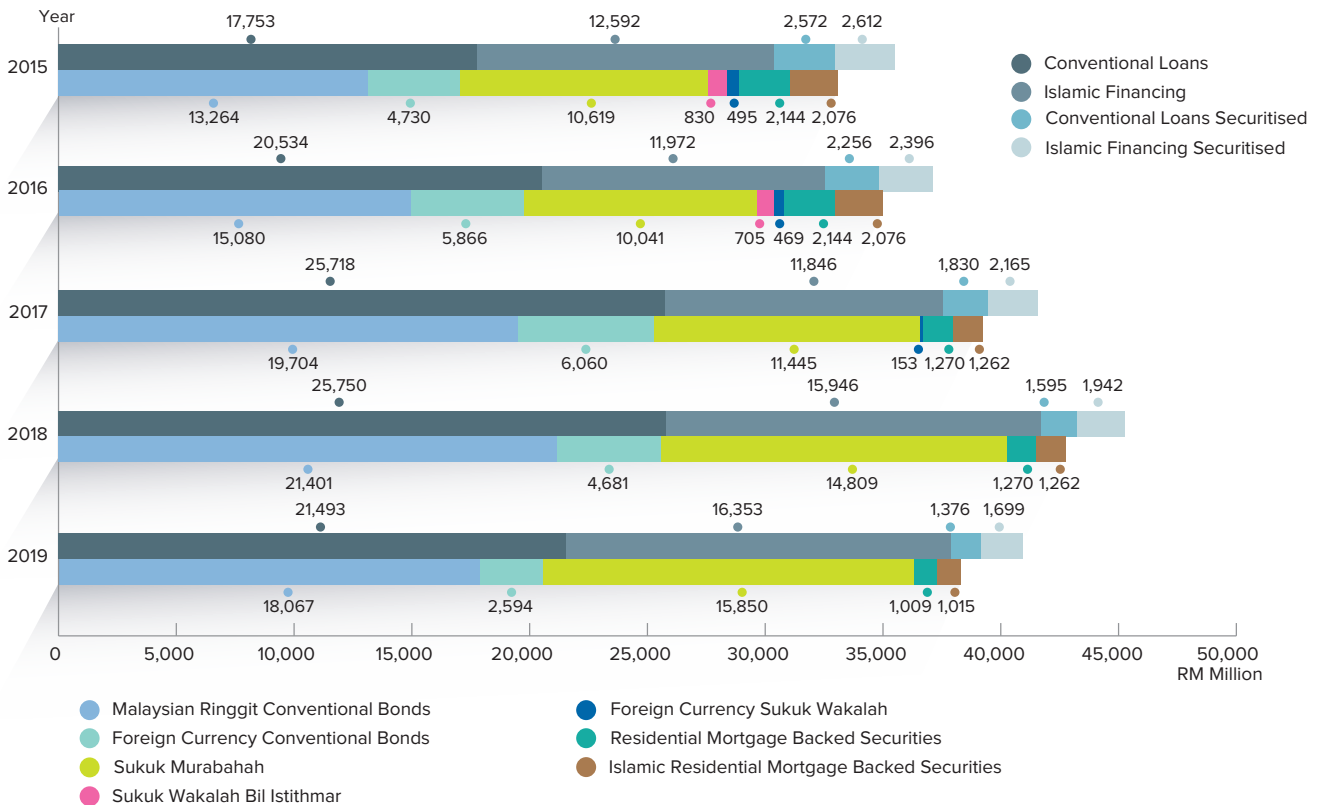


# STATISTICAL INFORMATION

## COUNTERPARTIES EXPOSURE BY RATINGS (PWR)



## COMPARISON BETWEEN OUTSTANDING CAGAMAS GROUP DEBT SECURITIES AND LOANS/FINANCING HELD



## STATISTICAL INFORMATION

(CONTINUED)

### CAGAMAS GROUP DEBT SECURITIES OUTSTANDING AS AT 31 DECEMBER 2019

Date Issued	Tenure (Years)	Coupon Rate (% per annum)	Maturity Date	Remaining Maturity (Years)	Conventional				Islamic	
					Medium Term Notes	Commercial Papers	Residential Mortgage-backed Securities	Foreign Currency Bonds	Sukuk Murabahah	Residential Mortgage-backed Securities
RM MILLION										
<b>2005</b>										
08.08.2005	15	5.270	07.08.2020	0.60						400
12.12.2005	15	5.650	11.12.2020	0.95			385			
12.12.2005	20	5.920	12.12.2025	5.95			265			
<b>2007</b>										
29.05.2007	15	4.170	27.05.2022	2.41						320
29.05.2007	20	4.340	28.05.2027	7.41						290
22.08.2007	15	4.900	22.08.2022	2.64			250			
22.08.2007	20	5.080	20.08.2027	7.64			105			
<b>2008</b>										
08.08.2008	12	6.000	07.08.2020	0.60	65					
08.08.2008	20	6.500	08.08.2028	8.61	90					
08.08.2008	12	6.000	07.08.2020	0.60					235	
08.08.2008	15	6.350	08.08.2023	3.61					305	
08.08.2008	20	6.500	08.08.2028	8.61					370	
10.10.2008	12	5.900	09.10.2020	0.78	105					
10.10.2008	15	6.050	10.10.2023	3.78	140					
10.10.2008	20	6.250	10.10.2028	8.78	340					
10.10.2008	12	5.900	09.10.2020	0.78					25	
10.10.2008	15	6.050	10.10.2023	3.78					30	
10.10.2008	20	6.250	10.10.2028	8.78					35	
<b>2009</b>										
30.03.2009	12	5.370	30.03.2021	1.25	105					
30.03.2009	15	5.460	29.03.2024	4.25	150					
30.03.2009	20	5.690	30.03.2029	9.25	150					
30.03.2009	12	5.370	30.03.2021	1.25					115	
30.03.2009	15	5.460	29.03.2024	4.25					155	
30.03.2009	20	5.690	30.03.2029	9.25					80	
17.07.2009	12	5.380	19.07.2021	1.55	80					
17.07.2009	15	5.520	17.07.2024	4.55	100					
17.07.2009	20	5.750	17.07.2029	9.55	50					
17.07.2009	12	5.380	19.07.2021	1.55					60	
17.07.2009	15	5.520	17.07.2024	4.55					70	
17.07.2009	20	5.750	17.07.2029	9.55					55	
03.09.2009	12	5.120	03.09.2021	1.68	65					
03.09.2009	15	5.280	03.09.2024	4.68	90					

## STATISTICAL INFORMATION (CONTINUED)

### CAGAMAS GROUP DEBT SECURITIES OUTSTANDING AS AT 31 DECEMBER 2019 (CONTINUED)

Date Issued	Tenure (Years)	Coupon Rate (% per annum)	Maturity Date	Remaining Maturity (Years)	Conventional				Islamic	
					Medium Term Notes	Commercial Papers	Residential Mortgage-backed Securities	Foreign Currency Bonds	Sukuk Murabahah	Residential Mortgage-backed Securities
RM MILLION										
<b>2009 (continued)</b>										
26.11.2009	12	5.150	26.11.2021	1.91	60					
26.11.2009	15	5.270	26.11.2024	4.91	85					
26.11.2009	20	5.500	26.11.2029	9.91	45					
26.11.2009	12	5.150	26.11.2021	1.91					60	
26.11.2009	15	5.270	26.11.2024	4.91					80	
26.11.2009	20	5.500	26.11.2029	9.91					45	
<b>2010</b>										
03.09.2010	10	4.360	03.09.2020	0.68					10	
03.09.2010	12	4.480	02.09.2022	2.67					5	
03.09.2010	15	4.650	03.09.2025	5.68					5	
03.09.2010	10	4.360	03.09.2020	0.68	15					
03.09.2010	12	4.480	02.09.2022	2.67	10					
03.09.2010	15	4.650	03.09.2025	5.68	5					
<b>2011</b>										
07.04.2011	10	4.650	07.04.2021	1.27					5	
07.04.2011	12	4.760	07.04.2023	3.27					5	
07.04.2011	15	4.920	07.04.2026	6.27					10	
20.12.2011	10	4.150	20.12.2021	1.97	5					
20.12.2011	12	4.250	20.12.2023	3.97	10					
20.12.2011	15	4.410	18.12.2026	6.97	10					
20.12.2011	10	4.150	20.12.2021	1.97					5	
20.12.2011	12	4.250	20.12.2023	3.97					5	
20.12.2011	15	4.410	18.12.2026	6.97					10	
<b>2012</b>										
31.10.2012	10	3.910	31.10.2022	2.84	450					
31.10.2012	15	4.170	29.10.2027	7.83	20					
04.12.2012	10	3.900	02.12.2022	2.92	5					
04.12.2012	12	4.000	04.12.2024	4.93	5					
04.12.2012	15	4.140	03.12.2027	7.93	5					
04.12.2012	10	3.900	02.12.2022	2.92					20	
04.12.2012	12	4.000	04.12.2024	4.93					10	
04.12.2012	15	4.140	03.12.2027	7.93					15	

## STATISTICAL INFORMATION

(CONTINUED)

### CAGAMAS GROUP DEBT SECURITIES OUTSTANDING AS AT 31 DECEMBER 2019 (CONTINUED)

Date Issued	Tenure (Years)	Coupon Rate (% per annum)	Maturity Date	Remaining Maturity (Years)	Conventional				Islamic	
					Medium Term Notes	Commercial Papers	Residential Mortgage-backed Securities	Foreign Currency Bonds	Sukuk Murabahah	Residential Mortgage-backed Securities
RM MILLION										
<b>2013</b>										
28.10.2013	7	4.150	28.10.2020	0.83					390	
28.10.2013	10	4.300	27.10.2023	3.82					645	
28.10.2013	12	4.550	28.10.2025	5.83					450	
28.10.2013	15	4.750	27.10.2028	8.83					675	
28.10.2013	20	5.000	28.10.2033	13.84					675	
18.11.2013	7	4.100	18.11.2020	0.88	310					
18.11.2013	10	4.300	17.11.2023	3.88	375					
18.11.2013	12	4.550	18.11.2025	5.89	410					
18.11.2013	15	4.750	17.11.2028	8.89	460					
20.12.2013	7	4.350	18.12.2020	0.97					20	
20.12.2013	10	4.600	20.12.2023	3.97					5	
<b>2015</b>										
25.11.2015	5	4.450	25.11.2020	0.90					500	
25.11.2015	5	4.450	25.11.2020	0.90	45					
25.11.2015	7	4.650	25.11.2022	2.90	20					
25.11.2015	10	4.850	25.11.2025	5.91	225					
25.11.2015	12	4.900	25.11.2027	7.91	250					
25.11.2015	20	5.070	26.11.2035	15.92	160					
21.12.2015	7	4.700	21.12.2022	2.98					435	
<b>2017</b>										
09.03.2017	5	4.150	09.03.2022	2.19	2,000					
26.04.2017	3	2.530	26.04.2020	0.32				1,544		
28.04.2017	5	4.250	28.04.2022	2.33					500	
28.04.2017	5	4.250	28.04.2022	2.33	225					
20.06.2017	5	4.110	20.06.2022	2.47					350	
06.07.2017	5	4.090	06.07.2022	2.52	1,000					
18.09.2017	3	5.900	09.10.2020	0.78					475	
18.09.2017	3	4.150	28.10.2020	0.83					525	
20.10.2017	3	4.360	03.09.2020	0.68	500					
20.10.2017	3	4.100	18.11.2020	0.88	500					
03.11.2017	3	4.000	03.11.2020	0.84	1,000					
03.11.2017	3	4.020	03.11.2020	0.84					50	
03.11.2017	5	4.230	03.11.2022	2.84					840	
13.12.2017	5	4.250	13.12.2022	2.95	1,500					
15.12.2017	3	4.080	15.12.2020	0.96	90					
29.12.2017	5	4.250	29.12.2022	3.00	300					

## STATISTICAL INFORMATION (CONTINUED)

### CAGAMAS GROUP DEBT SECURITIES OUTSTANDING AS AT 31 DECEMBER 2019 (CONTINUED)

Date Issued	Tenure (Years)	Coupon Rate (% per annum)	Maturity Date	Remaining Maturity (Years)	Conventional				Islamic	
					Medium Term Notes	Commercial Papers	Residential Mortgage-backed Securities	Foreign Currency Bonds	Sukuk Murabahah	Residential Mortgage-backed Securities
RM MILLION										
<b>2018</b>										
19.01.2018	2	3.950	20.01.2020	0.05	100					
19.01.2018	3	4.080	19.01.2021	1.05	120					
14.03.2018	2	4.100	16.03.2020	0.21	750					
23.03.2018	3	4.170	23.03.2021	1.23					525	
29.03.2018	3	4.170	29.03.2021	1.24					1,000	
20.04.2018	3	4.220	20.04.2021	1.30	400					
25.05.2018	5	4.500	25.05.2023	3.40					1,500	
12.07.2018	3	3.170	12.07.2021	1.53				160		
26.07.2018	2	3.100	26.07.2020	0.57				182		
26.07.2018	3	3.465	26.07.2021	1.57				114		
03.08.2018	2	2.520	03.08.2020	0.59				194		
07.09.2018	2	3.950	07.09.2020	0.69	50					
07.09.2018	3	4.050	07.09.2021	1.69	550					
08.10.2018	3	4.100	08.10.2021	1.77	800					
09.10.2018	3	4.080	08.10.2021	1.77					750	
19.10.2018	2	2.790	19.10.2020	0.80				481		
05.12.2018	3	4.120	03.12.2021	1.93					500	
<b>2019</b>										
16.01.2019	1	3.900	17.01.2020	0.05	95					
12.03.2019	3	4.040	11.03.2022	2.19					50	
20.03.2019	1	3.800	20.03.2020	0.22	35					
20.03.2019	2	3.900	22.03.2021	1.22	25					
20.03.2019	3	4.000	21.03.2022	2.22	40					
18.07.2019	1.1	3.950	07.09.2020	0.69	700					
22.07.2019	1	3.460	22.07.2020	0.56	100					
09.08.2019	1	3.400	10.08.2020	0.61	800					
09.08.2019	1	3.400	10.08.2020	0.61					25	
14.08.2019	3	3.500	12.08.2022	2.62					400	
18.10.2019	1	3.300	19.10.2020	0.80					50	
18.10.2019	3	3.450	18.10.2022	2.80					80	
18.10.2019	5	3.600	18.10.2024	4.80					370	
21.10.2019	1	3.300	21.10.2020	0.81	75					
21.10.2019	1.5	3.350	21.04.2021	1.31	25					
21.10.2019	0.25	3.330	20.01.2020	0.05		200				
22.11.2019	0.26	3.310	24.02.2020	0.15					305	
22.11.2019	0.92	3.300	21.10.2020	0.81	60					

## STATISTICAL INFORMATION

(CONTINUED)

### CAGAMAS GROUP DEBT SECURITIES OUTSTANDING AS AT 31 DECEMBER 2019 (CONTINUED)

Date Issued	Tenure (Years)	Coupon Rate (% per annum)	Maturity Date	Remaining Maturity (Years)	Conventional				Islamic	
					Medium Term Notes	Commercial Papers	Residential Mortgage-backed Securities	Foreign Currency Bonds	Sukuk Murabahah	Residential Mortgage-backed Securities
					RM MILLION					
<b>2019 (continued)</b>										
22.11.2019	1.4	3.350	21.04.2021	1.31	40					
25.11.2019	0.25	3.310	25.02.2020	0.15		300				
28.11.2019	1	3.300	30.11.2020	0.92					20	
28.11.2019	3	3.400	28.11.2022	2.91					30	
28.11.2019	5	3.550	28.11.2024	4.92					450	
12.12.2019	3	3.380	12.12.2022	2.95	300					
16.12.2019	3	3.380	16.12.2022	2.96					300	
16.12.2019	0.25	3.340	16.03.2020	0.21		500				
23.12.2019	0.50	3.250	23.06.2020	0.48		200				
23.12.2019	0.50	3.250	23.06.2020	0.48					600	
23.12.2019	1	3.290	23.12.2020	0.98					400	
<b>TOTAL</b>					<b>16,695</b>	<b>1,200</b>	<b>1,005</b>	<b>2,674</b>	<b>15,715</b>	<b>1,010</b>
					<b>38,299</b>					

## STATISTICAL INFORMATION (CONTINUED)

### HOLDERS OF DEBT SECURITIES ISSUED BY CAGAMAS BERHAD GROUP

	2015		2016		2017		2018		2019	
	RM million	%	RM million	%	RM million	%	RM million	%	RM million	%
Financial Institutions	9,333	32.32	10,384	33.71	16,794	45.75	21,451	53.33	20,573	56.71
Provident and Pension Funds	7,758	26.86	7,883	25.59	7,255	19.77	7,730	19.22	7,055	19.44
Non-Resident Investors	4,287	14.84	6,271	20.36	6,017	16.39	4,323	10.75	2,727	7.52
Insurance Companies	4,531	15.69	3,620	11.75	3,670	10.00	3,483	8.66	3,688	10.16
Asset Management and Trust Funds	2,236	7.74	2,080	6.75	2,166	5.90	2,552	6.34	1,886	5.20
Corporations	420	1.45	230	0.75	364	0.99	199	0.49	114	0.31
Government Linked Companies	314	1.10	337	1.09	441	1.20	488	1.21	241	0.66
<b>Total</b>	<b>28,879</b>	<b>100</b>	<b>30,805</b>	<b>100</b>	<b>36,707</b>	<b>100</b>	<b>40,226</b>	<b>100</b>	<b>36,284</b>	<b>100</b>

### HOLDERS OF DEBT SECURITIES ISSUED BY CAGAMAS MBS BERHAD

	2015		2016		2017		2018		2019	
	RM million	%	RM million	%	RM million	%	RM million	%	RM million	%
Insurance Companies	2,357	56.12	2,322	55.28	1,535	60.92	1,306	51.84	1,164	57.77
Financial Institutions	995	23.69	1,143	27.22	532	21.11	577	22.90	282	13.99
Provident and Pension Funds	539	12.83	470	11.19	305	12.10	305	12.08	255	12.66
Asset Management and Trust Funds	191	4.55	203	4.83	106	4.20	291	11.54	264	13.10
Corporations	80	1.90	25	0.60	20	0.79	15	0.59	25	1.24
Government Linked Companies	25	0.60	15	0.36	0	0.00	5	0.20	5	0.25
Individuals	5	0.12	15	0.36	15	0.60	15	0.60	15	0.74
Non-Resident Investors	8	0.19	7	0.16	7	0.28	6	0.25	5	0.25
<b>Total</b>	<b>4,200</b>	<b>100</b>	<b>4,200</b>	<b>100</b>	<b>2,520</b>	<b>100</b>	<b>2,520</b>	<b>100</b>	<b>2,015</b>	<b>100</b>

### TOTAL DEBT SECURITIES OUTSTANDING IN THE MARKET

Instruments	% of Total Debt Securities Outstanding				
	2015	2016	2017	2018	2019
Malaysian Government Securities/Government Investment Issues	53.1	53.4	51.6	51.7	51.4
Corporate Bonds and Sukuk	33.1	31.8	32.0	31.1	31.7
Other Quasi-Government Securities, e.g., Multilateral Development Financial Institution	9.4	10.6	12.4	13.3	13.6
Cagamas Group Debt Securities	2.6	2.6	2.6	2.8	2.4
Khazanah Bonds and Sukuk	1.8	1.6	1.4	1.1	0.9
<b>Total</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>